

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

Citigroup Financial Products Inc.  
**Name of Transferee**

Waterstone Market Neutral Master Fund, Ltd  
**Name of Transferor**

Name and Address where notices to transferee  
should be sent:

Citigroup Financial Products Inc.  
1615 Brett Road, Bldg 3  
New Castle, DE 19720  
Attn: Brian Broyles  
Phone: 302-894-6175  
Email: Brian.Broyles@citi.com

Court Claim # (if known): 42541  
Total Amount of Claim Filed: \$51,291,099.98  
Amount of Claim Transferred: \$18,167,000.00  
Allowed Amount of Claim Transferred:  
\$18,167,000.00  
ISIN/CUSIP:  
Blocking Number:  
Date Claim Filed: October 20, 2009

Phone: 212-373-3000  
Last Four Digits of Acct #:

With a copy to:

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, New York 10019  
Attn: Elanit A. Snow  
Phone: 212-373-3000  
Email: Esnow@paulweiss.com

Name and address where transferee payments  
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
**BRIAN BLESSING**  
Transferee/Transferor's Agent  
AUTHORIZED SIGNATORY

Date: \_\_\_\_\_

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

Claim No. 17718 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Partial Transfer of Claim Other than for Security in the clerk's office of this court on November 9, 2012.

Waterstone Market Neutral Master Fund,  
Ltd

**Name of Transferor**

Address of Alleged Transferor:

Waterstone Market Neutral Master Fund, Ltd  
c/o Waterstone Capital Management L.P.  
2 Carlson Parkway, Suite 260  
Plymouth, MN 55447  
Attn: Vincent Conley

Email: [vconley@wscm.net](mailto:vconley@wscm.net)

Citigroup Financial Products Inc.  
**Name of Transferee**

Address of Transferee:

Citigroup Financial Products Inc.  
1615 Brett Road, Bldg 3  
New Castle, DE 19720  
Attn: Brian Broyles  
Phone: 302-894-6175  
Email: [Brian.Broyles@citi.com](mailto:Brian.Broyles@citi.com)

**~ DEADLINE TO OBJECT TO TRANSFER ~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
**CLERK OF THE COURT**

EXECUTION COPY

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS  
HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555

Chapter 11

Jointly Administered

**NOTICE OF PARTIAL TRANSFER OF  
CLAIM PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that \$18,167,000.00 of the claim set forth below (the "Transferred Claim"):

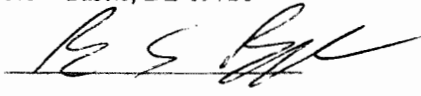
Proof of Claim Amount	Proof of Claim No.
51,291,099.98	42541

has been transferred and assigned from Waterstone Market Neutral Master Fund, Ltd ("Assignor") to Citigroup Financial Products Inc. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of \$18,167,000.00 of the claim and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

**ASSIGNEE: CITIGROUP FINANCIAL  
PRODUCTS INC.**

Address: Citigroup Financial Products Inc.  
1615 Brett Road, Bldg 3  
New Castle, DE 19720

Signature: 

Name:

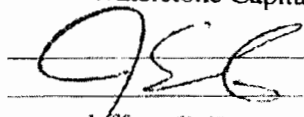
Title:

Date:

Brian S. Broyles  
Authorized Signatory

**ASSIGNOR: WATERSTONE MARKET  
NEUTRAL MASTER FUND,  
LTD**

By: Waterstone Capital Management, L.P.  
Address: 2 Carlson Parkway, Suite 260  
Plymouth, MN 55447

Signature: 

Name:

Title:

Date:

**Waterstone Capital Management, L.P.**

Jeffrey C. Esh

General Counsel